

Protective Gloves Market - Global Industry Size, Share, Trends, Opportunity, and Forecast Segmented By Type (Reusable and Disposable), By Material (Latex, Leather, Neoprene, Nitrile, Vinyl and Others), By Application (Chemical, Thermal, Mechanical, Biological and Others), By End-Use Industry (Food & Beverage, Manufacturing, Healthcare, Oil & Gas, Construction and Others), By Region & Competition, 2021-2031F

<https://marketpublishers.com/r/PBFE121983D2EN.html>

Date: January 2026

Pages: 180

Price: US\$ 4,500.00 (Single User License)

ID: PBFE121983D2EN

Abstracts

The Global Protective Gloves Market is projected to expand from USD 27.92 Billion in 2025 to USD 36.8 Billion by 2031, reflecting a CAGR of 4.71%. These gloves function as vital personal protective equipment, defending hands against various occupational dangers such as chemical contact, thermal injuries, cuts, and biological contaminants. Key factors fueling this growth include strict implementation of occupational health and safety rules across industries and a heightened global focus on hygiene following the pandemic. Additionally, the market is broadening its consumer base as adoption increases in non-medical sectors, including food services, hospitality, and semiconductor manufacturing.

Despite these positive prospects, the industry encounters significant hurdles related to pricing pressures caused by recent oversupply and volatile raw material costs, which threaten to push average selling prices below production costs. This financial stress frequently reduces profitability and postpones essential capital investments for producers. However, the sector has demonstrated resilience amid these struggles; the Malaysian Rubber Glove Manufacturers Association reported a strong recovery in 2024,

noting a 17.2% year-on-year rise in rubber glove sales during the first half of the year.

Market Driver

The growth of global healthcare infrastructure and increasing surgical volumes are major contributors to the rising demand for protective gloves, which act as a crucial barrier against biological risks in medical environments. As healthcare systems around the world address surgical backlogs and restock inventories following the pandemic, there has been a significant rebound in the use of examination and surgical gloves. This momentum is reinforced by the strict enforcement of infection control measures in clinics and hospitals, which guarantees a continuous replacement cycle for disposable PPE. In its 'Integrated Annual Report 2024' from October 2024, Top Glove reported a strong 19% year-on-year rise in sales volume, attributed to steady replenishment orders and increased usage across its international client base.

Simultaneously, the application of rigorous occupational safety and health standards in chemical and manufacturing industries requires employers to utilize high-quality hand protection. Regulatory authorities are increasingly requiring specialized defenses against thermal burns, mechanical hazards, and dangerous chemicals, encouraging the use of durable, task-specific gloves outside the healthcare sector. This compliance-led demand is reflected in the results of major market players targeting industrial safety; Ansell Limited's 'Annual Report 2024' from August 2024 noted a 3.3% growth in its Industrial Global Business Unit on a constant currency basis, driven by robust demand for chemical and mechanical protection. Further evidencing this broader recovery, the Department of Statistics Malaysia reported that rubber glove exports saw a month-on-month rise of 21.8% in October 2024, reaching a total value of RM1.5 billion.

Market Challenge

The growth of the Global Protective Gloves Market is significantly hindered by pricing pressures stemming from market oversupply and unstable raw material costs, which severely damage manufacturer profitability. This financial burden compels companies to function with minimal margins, often necessitating the sale of products below production costs to deplete excess inventory built up during demand peaks. As a result, the reduction of capital reserves limits manufacturers' capacity to reinvest in vital technological improvements or capacity expansions required for maintaining long-term competitiveness.

Adding to this difficulty is the persistence of fixed costs and regulatory financial obligations regardless of market performance. In 2024, the Malaysian Rubber Glove Manufacturers Association highlighted that the industry continued to face a 0.2% export cess, totaling over RM500 million in payments, which worsened financial strain at a time when average selling prices had already plummeted. This substantial outflow of capital, coupled with the inability to transfer rising costs to consumers, restricts the sector's financial flexibility and suppresses the capital expenditure necessary to foster broader market value expansion.

Market Trends

The shift toward biodegradable and eco-friendly glove materials is fundamentally altering product development approaches as manufacturers address growing environmental concerns and rising waste disposal costs. Industry participants are increasingly focusing on life cycle assessments and launching advanced nitrile formulations engineered to decompose faster in landfills, thereby reducing the significant ecological impact of single-use personal protective equipment. This move toward sustainability is backed by measurable environmental data rather than simple marketing assertions; for instance, Top Glove's 'Sustainability Report 2024' from December 2024 revealed that its Biogreen Biodegradable Nitrile Gloves achieved a carbon emission intensity of 0.02542 kgCO₂e per glove, a figure significantly better than standard nitrile options, demonstrating the real-world effect of green innovation.

Concurrently, the growth of specialized gloves for cleanroom and critical environments is generating substantial market value, driven by strict contamination control mandates in the biotechnology, pharmaceutical, and semiconductor sectors. Market leaders are engaging in aggressive consolidation to incorporate high-margin scientific safety brands and establish dominance in these technically rigorous segments, which attract higher prices than standard industrial gloves. Confirming this trend of strategic consolidation, Ansell Limited announced in April 2024 that it had entered a binding agreement to acquire Kimberly-Clark's Personal Protective Equipment Business for US\$640 million, a strategic step designed to bolster its global standing in the cleanroom and life sciences protection market.

Key Market Players

Kimberly-Clark Corporation

ANSELL LTD.

Top Glove Corporation

Kossan Rubber Industries

Supermax Corporation Berhad

DeltaPlus Group

Saf-T-Gard International, Inc.

Protective Industrial Products, Inc.

Honeywell International Inc.

Shamrock Manufacturing Company, Inc.

Report Scope

In this report, the Global Protective Gloves Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Protective Gloves Market, By Type

Reusable

Disposable

Protective Gloves Market, By Material

Latex

Leather

Neoprene

Nitrile

Vinyl

Others

Protective Gloves Market, By Application

Chemical

Thermal

Mechanical

Biological

Others

Protective Gloves Market, By End-Use Industry

Food & Beverage

Manufacturing

Healthcare

Oil & Gas

Construction

Others

Protective Gloves Market, By Region

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Protective Gloves Market.

Available Customizations:

Global Protective Gloves Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL PROTECTIVE GLOVES MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Type (Reusable, Disposable)
 - 5.2.2. By Material (Latex, Leather, Neoprene, Nitrile, Vinyl, Others)
 - 5.2.3. By Application (Chemical, Thermal, Mechanical, Biological, Others)
 - 5.2.4. By End-Use Industry (Food & Beverage, Manufacturing, Healthcare, Oil & Gas,

Construction, Others)

5.2.5. By Region

5.2.6. By Company (2025)

5.3. Market Map

6. NORTH AMERICA PROTECTIVE GLOVES MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Type

6.2.2. By Material

6.2.3. By Application

6.2.4. By End-Use Industry

6.2.5. By Country

6.3. North America: Country Analysis

6.3.1. United States Protective Gloves Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Type

6.3.1.2.2. By Material

6.3.1.2.3. By Application

6.3.1.2.4. By End-Use Industry

6.3.2. Canada Protective Gloves Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Type

6.3.2.2.2. By Material

6.3.2.2.3. By Application

6.3.2.2.4. By End-Use Industry

6.3.3. Mexico Protective Gloves Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Type

6.3.3.2.2. By Material

6.3.3.2.3. By Application

6.3.3.2.4. By End-Use Industry

7. EUROPE PROTECTIVE GLOVES MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Type

7.2.2. By Material

7.2.3. By Application

7.2.4. By End-Use Industry

7.2.5. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Protective Gloves Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Type

7.3.1.2.2. By Material

7.3.1.2.3. By Application

7.3.1.2.4. By End-Use Industry

7.3.2. France Protective Gloves Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Type

7.3.2.2.2. By Material

7.3.2.2.3. By Application

7.3.2.2.4. By End-Use Industry

7.3.3. United Kingdom Protective Gloves Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Type

7.3.3.2.2. By Material

7.3.3.2.3. By Application

7.3.3.2.4. By End-Use Industry

7.3.4. Italy Protective Gloves Market Outlook

7.3.4.1. Market Size & Forecast

- 7.3.4.1.1. By Value
- 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Type
 - 7.3.4.2.2. By Material
 - 7.3.4.2.3. By Application
 - 7.3.4.2.4. By End-Use Industry
- 7.3.5. Spain Protective Gloves Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Type
 - 7.3.5.2.2. By Material
 - 7.3.5.2.3. By Application
 - 7.3.5.2.4. By End-Use Industry

8. ASIA PACIFIC PROTECTIVE GLOVES MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Type
 - 8.2.2. By Material
 - 8.2.3. By Application
 - 8.2.4. By End-Use Industry
 - 8.2.5. By Country
- 8.3. Asia Pacific: Country Analysis
 - 8.3.1. China Protective Gloves Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Type
 - 8.3.1.2.2. By Material
 - 8.3.1.2.3. By Application
 - 8.3.1.2.4. By End-Use Industry
 - 8.3.2. India Protective Gloves Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Type

- 8.3.2.2.2. By Material
- 8.3.2.2.3. By Application
- 8.3.2.2.4. By End-Use Industry
- 8.3.3. Japan Protective Gloves Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Type
 - 8.3.3.2.2. By Material
 - 8.3.3.2.3. By Application
 - 8.3.3.2.4. By End-Use Industry
- 8.3.4. South Korea Protective Gloves Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Type
 - 8.3.4.2.2. By Material
 - 8.3.4.2.3. By Application
 - 8.3.4.2.4. By End-Use Industry
- 8.3.5. Australia Protective Gloves Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Type
 - 8.3.5.2.2. By Material
 - 8.3.5.2.3. By Application
 - 8.3.5.2.4. By End-Use Industry

9. MIDDLE EAST & AFRICA PROTECTIVE GLOVES MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Type
 - 9.2.2. By Material
 - 9.2.3. By Application
 - 9.2.4. By End-Use Industry
 - 9.2.5. By Country
- 9.3. Middle East & Africa: Country Analysis

9.3.1. Saudi Arabia Protective Gloves Market Outlook

9.3.1.1. Market Size & Forecast

9.3.1.1.1. By Value

9.3.1.2. Market Share & Forecast

9.3.1.2.1. By Type

9.3.1.2.2. By Material

9.3.1.2.3. By Application

9.3.1.2.4. By End-Use Industry

9.3.2. UAE Protective Gloves Market Outlook

9.3.2.1. Market Size & Forecast

9.3.2.1.1. By Value

9.3.2.2. Market Share & Forecast

9.3.2.2.1. By Type

9.3.2.2.2. By Material

9.3.2.2.3. By Application

9.3.2.2.4. By End-Use Industry

9.3.3. South Africa Protective Gloves Market Outlook

9.3.3.1. Market Size & Forecast

9.3.3.1.1. By Value

9.3.3.2. Market Share & Forecast

9.3.3.2.1. By Type

9.3.3.2.2. By Material

9.3.3.2.3. By Application

9.3.3.2.4. By End-Use Industry

10. SOUTH AMERICA PROTECTIVE GLOVES MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Type

10.2.2. By Material

10.2.3. By Application

10.2.4. By End-Use Industry

10.2.5. By Country

10.3. South America: Country Analysis

10.3.1. Brazil Protective Gloves Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

- 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Type
 - 10.3.1.2.2. By Material
 - 10.3.1.2.3. By Application
 - 10.3.1.2.4. By End-Use Industry
- 10.3.2. Colombia Protective Gloves Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Type
 - 10.3.2.2.2. By Material
 - 10.3.2.2.3. By Application
 - 10.3.2.2.4. By End-Use Industry
- 10.3.3. Argentina Protective Gloves Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Type
 - 10.3.3.2.2. By Material
 - 10.3.3.2.3. By Application
 - 10.3.3.2.4. By End-Use Industry

11. MARKET DYNAMICS

- 11.1. Drivers
- 11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments

13. GLOBAL PROTECTIVE GLOVES MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

- 14.1. Competition in the Industry
- 14.2. Potential of New Entrants

- 14.3. Power of Suppliers
- 14.4. Power of Customers
- 14.5. Threat of Substitute Products

15. COMPETITIVE LANDSCAPE

- 15.1. Kimberly-Clark Corporation
 - 15.1.1. Business Overview
 - 15.1.2. Products & Services
 - 15.1.3. Recent Developments
 - 15.1.4. Key Personnel
 - 15.1.5. SWOT Analysis
- 15.2. ANSELL LTD.
- 15.3. Top Glove Corporation
- 15.4. Kossan Rubber Industries
- 15.5. Supermax Corporation Berhad
- 15.6. DeltaPlus Group
- 15.7. Saf-T-Gard International, Inc.
- 15.8. Protective Industrial Products, Inc.
- 15.9. Honeywell International Inc.
- 15.10. Shamrock Manufacturing Company, Inc.

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

I would like to order

Product name: Protective Gloves Market - Global Industry Size, Share, Trends, Opportunity, and Forecast Segmented By Type (Reusable and Disposable), By Material (Latex, Leather, Neoprene, Nitrile, Vinyl and Others), By Application (Chemical, Thermal, Mechanical, Biological and Others), By End-Use Industry (Food & Beverage, Manufacturing, Healthcare, Oil & Gas, Construction and Others), By Region & Competition, 2021-2031F

Product link: <https://marketpublishers.com/r/PBFE121983D2EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PBFE121983D2EN.html>